

May 6, 2023

BSE Ltd.

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Rotunda Building, P J Towers,
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SCRIP CODE: 543261**SCRIP ID: BIRET****National Stock Exchange of India Ltd.**

Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai-400051
cm1ist@nse.co.in

SYMBOL: BIRET**Sub: Update in relation to the ROFO Assets**

Dear Sir/Madam,

We are herewith enclosing an update in relation to the ROFO assets in Mumbai as disclosed in the corporate presentation, available on the website of Brookfield India Real Estate Trust at <https://www.brookfieldindiareit.in/corporate-presentations#Corporate-Presentations>, investor update for Q3 of FY 2023 available on the website of Brookfield India Real Estate Trust at <https://www.brookfieldindiareit.in/presentation#Presentation> and the ROFO Agreements disclosed in our Final Offer Document dated February 9, 2021.

This update is also available on the website of Brookfield India Real Estate Trust at <https://www.brookfieldindiareit.in/management-updates#updates>.

Request you to kindly take the above on record.

Thanking You.

Yours Faithfully,

**For Brookprop Management Services Private Limited
(as a manager of Brookfield India Real Estate Trust)**

Saurabh Jain**Company Secretary & Compliance Officer****CC:**

Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: Candor TechSpace, IT/ITES SEZ, Tower 5A, Tikri, Sector 48, Gurugram

T: 0124-3821400; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

Update in relation to the ROFO Assets

We wish to notify you that we have been informed by the Sponsor Group that in connection with the ROFO assets - Powai Business District, Units in Godrej BKC and Waterstones, the composite scheme of amalgamation and arrangement under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, has been approved by the National Company Law Tribunal, Mumbai Bench, on April 24, 2023.

Further we have been informed that necessary forms have been filed with the Registrar of Companies for making the scheme effective and subject to the approval of the Registrar of Companies, the scheme will become effective on May 6, 2023. Pursuant to the scheme becoming effective, the aforesaid ROFO assets will be held by Kairos Property Managers Private Limited (which will own most of the ROFO assets in the Powai Business District), Aerobode One Private Limited (which will own some of the ROFO assets in the Powai Business District), Parthos Properties Private Limited (which will own some of the ROFO assets in the Powai Business District and the Units in Godrej BKC) and Striton Properties Private Limited (which will own Waterstones), all entities forming part of the Brookfield Group. In accordance with the terms of the ROFO Agreements, Brookfield India Real Estate Trust will continue to have a right of first offer on the ROFO assets post this internal restructuring.

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